

# Codicil Form

## Suggested wording to add to an existing Will

If you have already prepared a Will and would like to add a gift to The Stowe School Foundation or The Stowe House Preservation Trust, you may use this template Codicil. Please note that this wording is only suitable for a specific bequest (i.e. gift of a particular asset) or a pecuniary legacy (i.e. gift of a fixed sum of cash).

We strongly suggest that you seek legal advice when making any changes to your Will.

I (full name) .....

of (address) .....

Postcode .....

**DECLARE** this to be a<sup>1</sup> ..... Codicil to my Will dated

(date) ..... day of (month) ..... 20 ..... which is held by:

Name of bank/solicitor/individual .....

Address .....

Postcode .....

In addition to any bequests and legacies given in my said Will, **I GIVE** free of Inheritance Tax

**a)** the sum of (in words and numbers)<sup>2</sup> .....

and / or

**b)** the following item(s) .....

to The Stowe School Foundation (Registered Charity No 1071363) and / or The Stowe House Preservation Trust (Registered Charity No 1066272)<sup>3</sup> and **I DIRECT** that the receipt of the person appearing to my Trustees to be the Treasurer or other Proper Officer for the time being of the Charity shall be a full discharge to my Trustees and in all other respects I confirm and ratify my said Will and **I REQUEST** the Charity but without imposing any binding obligation on them to give effect to any written wishes of mine concerning the purpose to which I would like this gift to be used but in the event that I do not express such wishes or such wishes do not come to the attention of the Charity within a period of six months following my death **I FURTHER DIRECT** that this gift may be used in the absolute discretion of the Charity. **PLEASE RETURN THIS PAGE.**

**IN WITNESS** whereof I have hereunto set my hand to this my<sup>2</sup> ..... Codicil this

(date) ..... day of (month) ..... 20 ..... in the joint

presence of the witnesses whose names appear below<sup>4</sup>.

Signature .....

## Witness details

Name .....

Name .....

Address .....

Address .....

Postcode .....

Postcode .....

Occupation .....

Occupation .....

Signed .....

Signed .....

Date .....

Date .....

<sup>1</sup> State whether this Codicil is your first, second, third etc. to your existing Will.  
<sup>2</sup> This legacy can be index-linked to ensure it remains unaffected by inflation. Please consult your Solicitor for suitable wording.  
<sup>3</sup> Please delete as appropriate.  
<sup>4</sup> Your signature must be witnessed by two independent adults, i.e. someone who does not benefit under your Will and who is not related to you or to anyone who benefits under your Will.